

Homeowner's Questionnaire

(Please put a check mark in front of any questions that pertain to you.)

- _____ 1. Have you reviewed the coverage limits on your current policy and do you feel that they are still adequate?
- _____ 2. Have you purchased or acquired any of the following items? Do they need to be added to your policy?

Jewelry/Watches*	Fine Arts	Guns*/Sporting Equipment
Furs*	Musical Instruments	Silverware*
Cameras	Personal Computers*	Antiques

* These categories have certain coverage limits that apply. If you'd like further explanation, please circle the category of concern.

- _____ 3. Are you aware that breakage coverage for fine art such as Hummels, fine crystal or china may not automatically be provided? Is it possible that you could need this type of coverage?
- _____ 4. Do you have any collections such as stamps, coins, etc.? These items can be specifically scheduled on your policy.
- _____ 5. Have you made any additions or renovations that would increase the value of your home?
- _____ 6. Is your home equipped with any secondary heating devices, such as a wood-burning stove?
- _____ 7. Is any part of your home rented to others?
- _____ 8. Is there any business property that is regularly kept at your home?
- _____ 9. Is any child care or baby sitting conducted at your home? If so, number of children:

- _____ 10. Is any type of business conducted on your premises?
- _____ 11. Do you own a seasonal or secondary home that is not listed on your policy?
- _____ 12. Do you own any watercraft such as outboard, inboard/outboard or jet skis? Specific limitations apply under the policy with regard to liability coverage. However, coverage

is available. Are you interested?

- _____ 13. Have you installed any protective devices such as a central station alarm system (fire and/or burglar), deadbolt locks, fire extinguishers, or smoke detectors?
- _____ 14. Would you consider increasing the deductible on your policy to \$500 or \$1,000 in order to reduce your premium?
- _____ 15. Do you have any domestic employees? If yes, how many? _____ Do wages exceed \$160 per quarter?
- _____ 16. Do you currently have umbrella (excess liability) coverage? Are you aware of the benefits offered by this very important liability coverage? For a very reasonable charge, liability limits of \$1 million or more are available and would provide peace of mind in the event of a lawsuit. Would you like a quote?

I have reviewed the question above.

_____ Please call me to discuss the items marked.

_____ I am not interested in any additional information at this time.

Insured's Name

Date

Phone Number

Best Time to Call

Automobile Insurance Questionnaire

(Please put a check mark in front of any questions that pertain to you.)

1. Does any person not listed on your policy operate any of your vehicles on a regular basis?
2. Are there any leased or furnished vehicles that are driven on a regular basis?
3. Are any of your vehicles equipped with CB equipment, mobile telephones, etc.?
4. Have any of your vehicles been customized?
5. Do you ever use any of your vehicles to deliver goods for monetary benefit?
6. Do you ever use any of your vehicles to carry passengers for a fee?
7. If you have a truck, has a truck cap or camper been installed?
8. Are there any vehicles to be added to or deleted from the policy since the last renewal?
9. Are any vehicles insured on your policy not titled in your name, or garaged at another residence?
10. Is there a lienholder which should be added to, or deleted from, the policy?
11. Have you acquired a motorcycle, snowmobile, motor home, travel or camping trailer, or any other type of recreational vehicle?
12. Do you own any motorized vehicles that do not pertain to the service of your premises?
13. Are there any youthful drivers in the household who are not listed on the policy?
14. If there is a youthful driver who is maintaining at least a B average in school, have you checked with us to see if a "good student credit" is available through your carrier?
15. Is there a youthful driver on your policy who is attending a college located more than 100 miles from home? Name of school _____ Location _____

- _____ 16. Are there any youthful drivers residing at school for whom you are furnishing a vehicle? If the vehicle is listed on this policy, which one is it?
- _____ 17. Would you consider increasing your physical damage deductibles (comprehensive and collision) to \$500 or \$1,000 to reduce your premium?
- _____ 18. Are any of your vehicles equipped with an anti-theft device? Anti-lock brakes? Air bag?
- _____ 19. Has the usage of any vehicle changed during the past year? For example, has the distance you drive to work decreased or increased? Is any vehicle, formerly used for commuting, now used for pleasure?
- _____ 20. Do you currently have umbrella (excess liability) coverage? Are you aware of the benefit offered by this very important coverage? For a very reasonable charge, liability limits of \$1 million or more are available and would provide peace of mind in the event of a lawsuit. Would you like a quote?

I have reviewed the question above.

_____ Please call me to discuss the items marked.

_____ I am not interested in any additional information at this time.

Insured's Name

Date

Phone Number

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